



## Privacy Statement

At Millington Financial Advisors, LLC and Millington Investments, LLC, one of our top priorities is making sure that the information we have about you is protected and secure. In order to provide you with individualized service, we collect certain nonpublic personal information about you from information you provide on applications or other forms. The very nature of the services we provide results in collecting nonpublic information such as name, address, social security number, age, financial status, assets, income, transaction history, account balance, payment history, investment objectives, marital status, and family relationships.

We do not sell any nonpublic personal information about you to anyone. We also do not share such information except when needed to process transactions or perform agreed upon services.

- In order to service your account and effect your transactions, we may provide your personal information, as described above, to unaffiliated companies that perform administrative and other services on our behalf, such as transfer agents and clearing agents.
- We will provide these third parties with only the information necessary to carry out their assigned responsibilities. These outside companies will use this information only for the services for which we hired them, and are not permitted to use or share this information for any other purpose, except as permitted by law.
- Other than the above, we will release information about you only if you direct us to do so, if we are compelled by law to do so, or in other legally limited circumstances (for example, to protect your account from fraud).

If you decide at some point either to close your account(s) or to become an inactive customer, we will continue to adhere to the privacy policies and practices described in this notice.

With regard to our internal security procedures, we restrict access to your personal and account information to those employees who need to know the information in order to provide products and services to you. We maintain physical, electronic and procedural safeguards to protect your nonpublic personal information.

As required by federal law, we will notify you of our privacy policy annually. We reserve the right to modify this policy at any time, and if we do change it, you will be informed promptly.

For questions about our policy, or for additional copies of this notice, please call us at 630-922-7900.